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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

MOTORS LIQUIDATION COMPANY, et al.,
f/k/a General Motors Corp., et al.,

Chapter 11
Case No. 09-50026 (MG)
(Jointly Administered)

Debtors.

**NOTICE OF AMENDED EXHIBIT G TO [PROPOSED] JOINT PRE-TRIAL ORDER:
GUC TRUST AND NEW GM OBJECTIONS TO PLAINTIFFS'
AND PARTICIPATING UNITHOLDERS' EXHIBIT LIST**

PLEASE TAKE NOTICE that on December 5, 2017, the [Proposed] Joint Pre-Trial Order was filed [ECF No. 14183] attaching, among other things, Exhibit G entitled "GUC Trust and New GM Objections to Plaintiffs' and Participating Unitholders' Exhibit List" [ECF No. 14183-8] (the "Exhibit Objection List"); and

PLEASE TAKE FURTHER NOTICE that attached hereto is an amended Exhibit Objection List (the "Amended List") reflecting that the GUC Trust and New GM have withdrawn their objections to plaintiffs' and the unitholders' proposed exhibits except as set

forth therein, leaving their objections to PX-15, PX-18, PX-55, PX-69, PX-97, PX-99, and PX-128.

PLEASE TAKE FURTHER NOTICE that the Amended List appears attached hereto as Exhibit 1, and a “blackline version” of the list appears attached hereto as Exhibit 2, reflecting changes against the version filed on December 5, 2017 [ECF No. 14183-8].

Dated: New York, New York
December 10, 2017

Respectfully submitted,

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